

昇達科技 (3491)

Universal Microwave Technology, Inc.

Taipei Exchange : 3491

總經理 吳東義

2016/5/26

免責聲明

- ◆ 本資料可能包含對於未來展望的表述。該類表述是基於對現況的預期，但同時受限於已知或未知風險或不確定性的影響。因此實際結果將可能明顯不同於表述內容。
- ◆ 除法令要求外，公司並無義務因應新資訊的產生或未來事件的發生，主動更新對未來展望的表述。

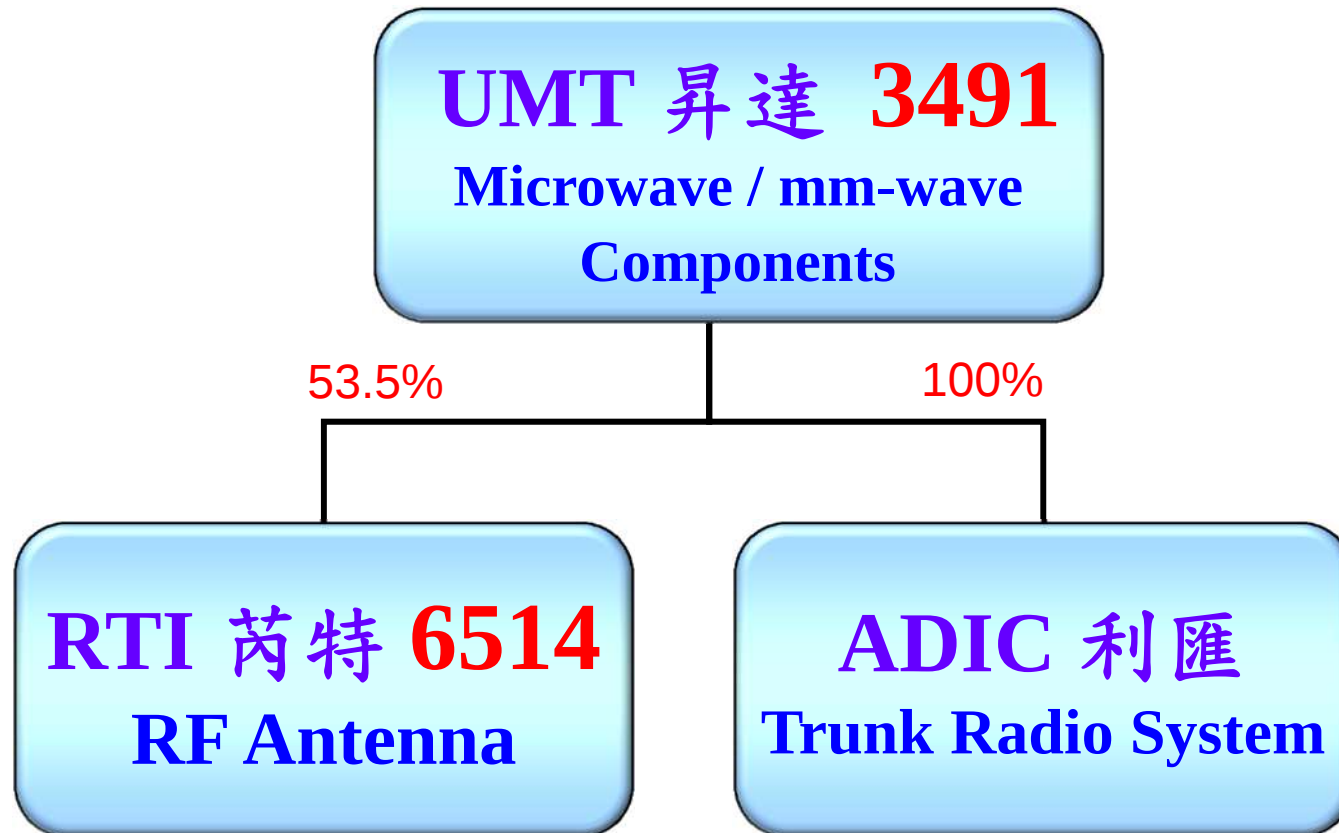
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Company Overview

- **Founded** : September 1999
- **Capital** : NT\$ 515M
- **Industry** : Telecom ~ Microwave & millimeter-wave
Passive Components / RF Antennas /
Trunk Radio System
- **Product** : Microwave & millimeter-wave (50%) 、
RF Antenna (30%) 、
Trunk Radio (20%)

Company Structure



UMT Products (昇達科 : 3491)

Microwave & mm-wave components & sub-systems

◆ Products :

Diplexer 、 Filter 、 Coupler 、 circulator 、 Sub-system

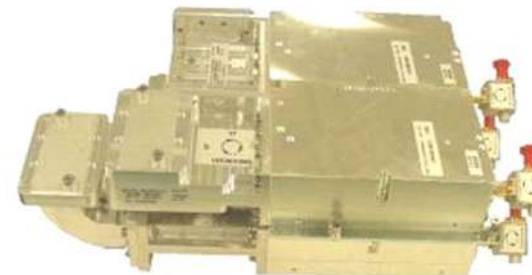
Diplexer



Sub-system

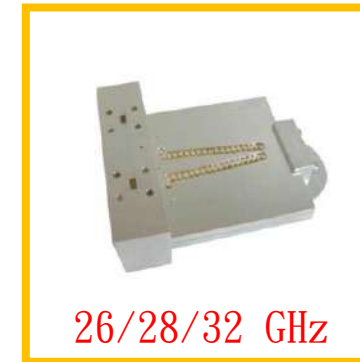


Coupler



Application

Microwave/mm-wave Radios, Backhaul & Small Cell Solutions



Application

Microwave/mm-wave Radios, Backhaul & Small Cell Solutions

- ◆ Industry application :
 - ✓ Mobile Network Backhaul
 - ✓ LTE Small Cell Backhaul
 - ✓ Enterprise / Private Networks
 - ✓ TV Broadcasting Relay
 - ✓ Campus Connectivity
 - ✓ Utilities / Energy Monitoring Networks

RTI Products (芮特 : 6514)

– RF Antennas

◆ Products :



Application

- ◆ Industry application : 4G/LTE, Automotive, IoT, M2M, WiFi, Audio Wireless, Medical



ADIC Products (利滙)

◆ Products : Trunk Radio System

Mobile Radio



Repeater



Gateway



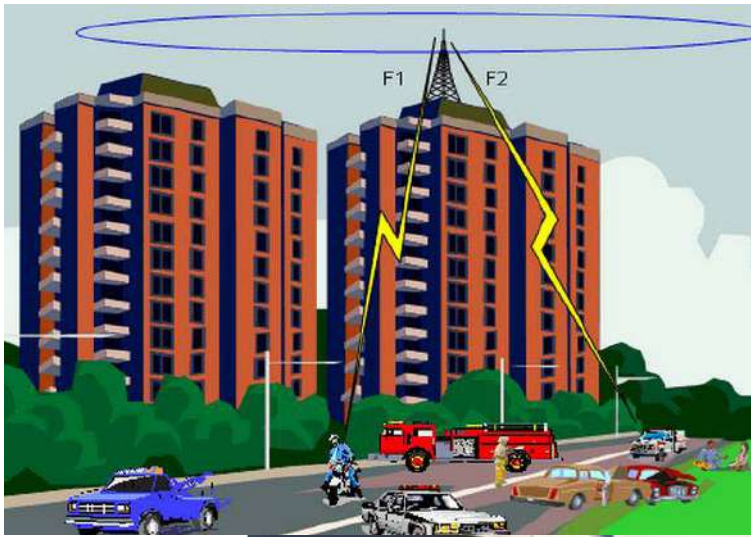
Hi-level Hand-Portable Radio



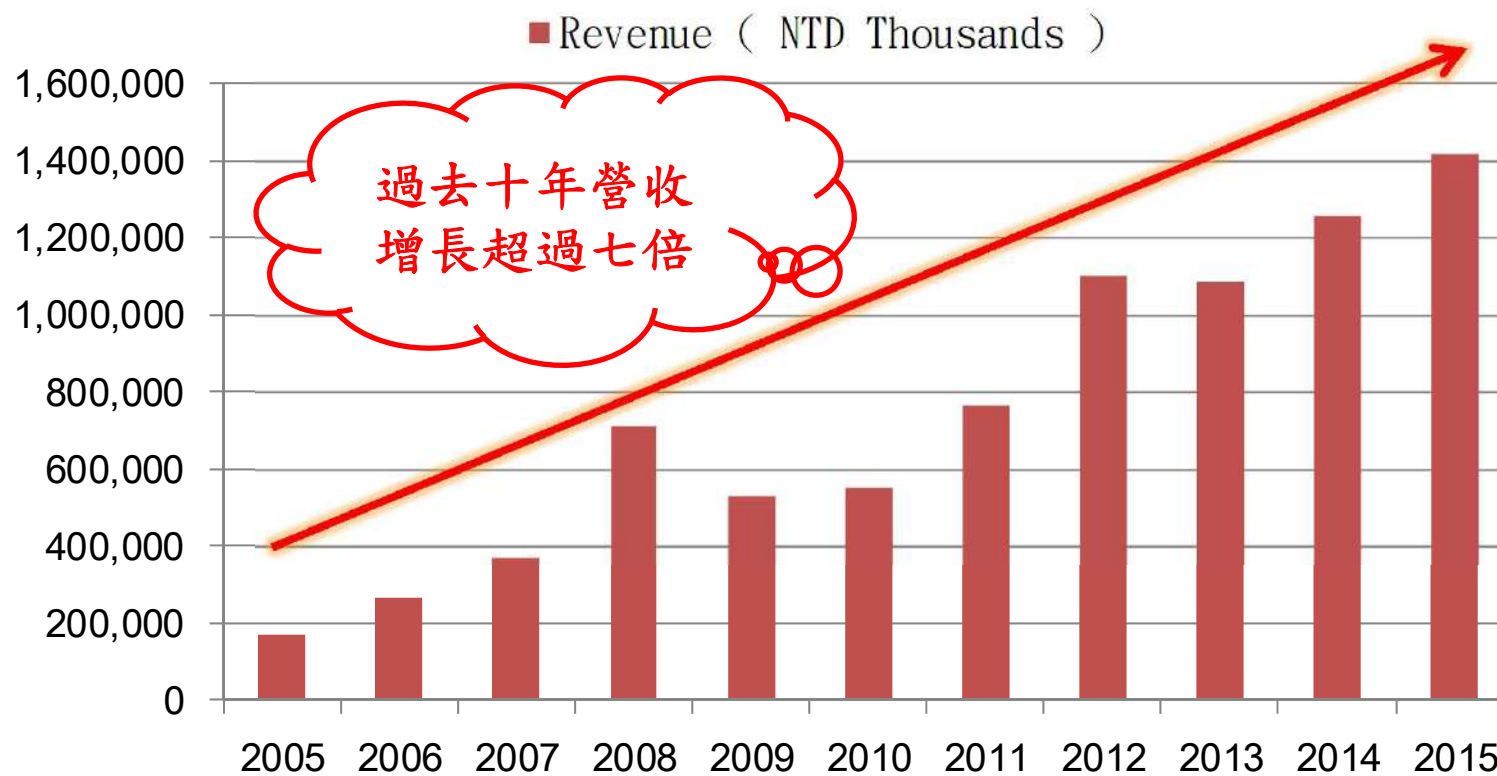
ADIC Products

- Trunk Radio System

◆ Industry application :Transport / Public Safety

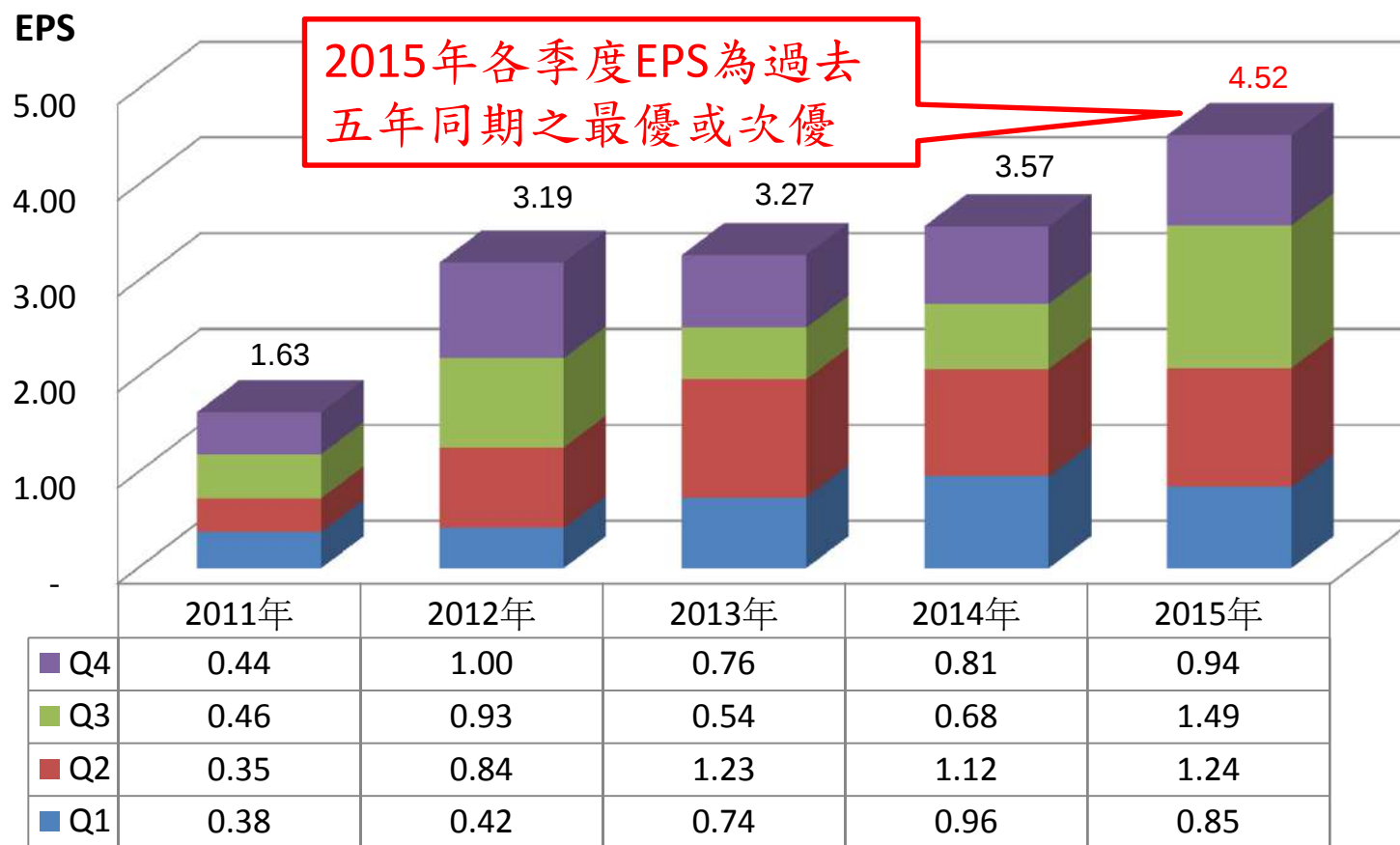


Revenues (2005~2015)

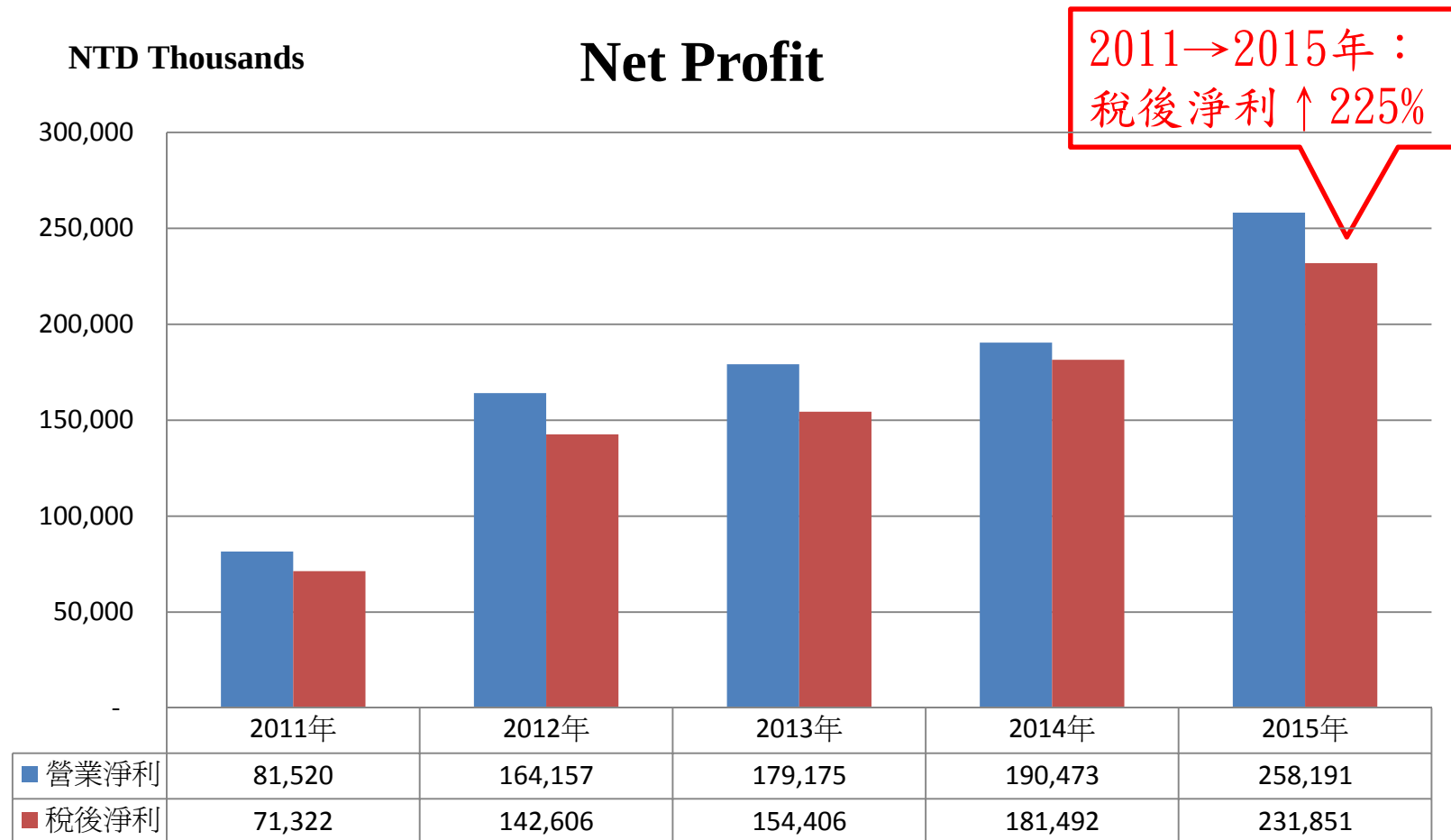


EPS(2011~2015)

各季度 EPS



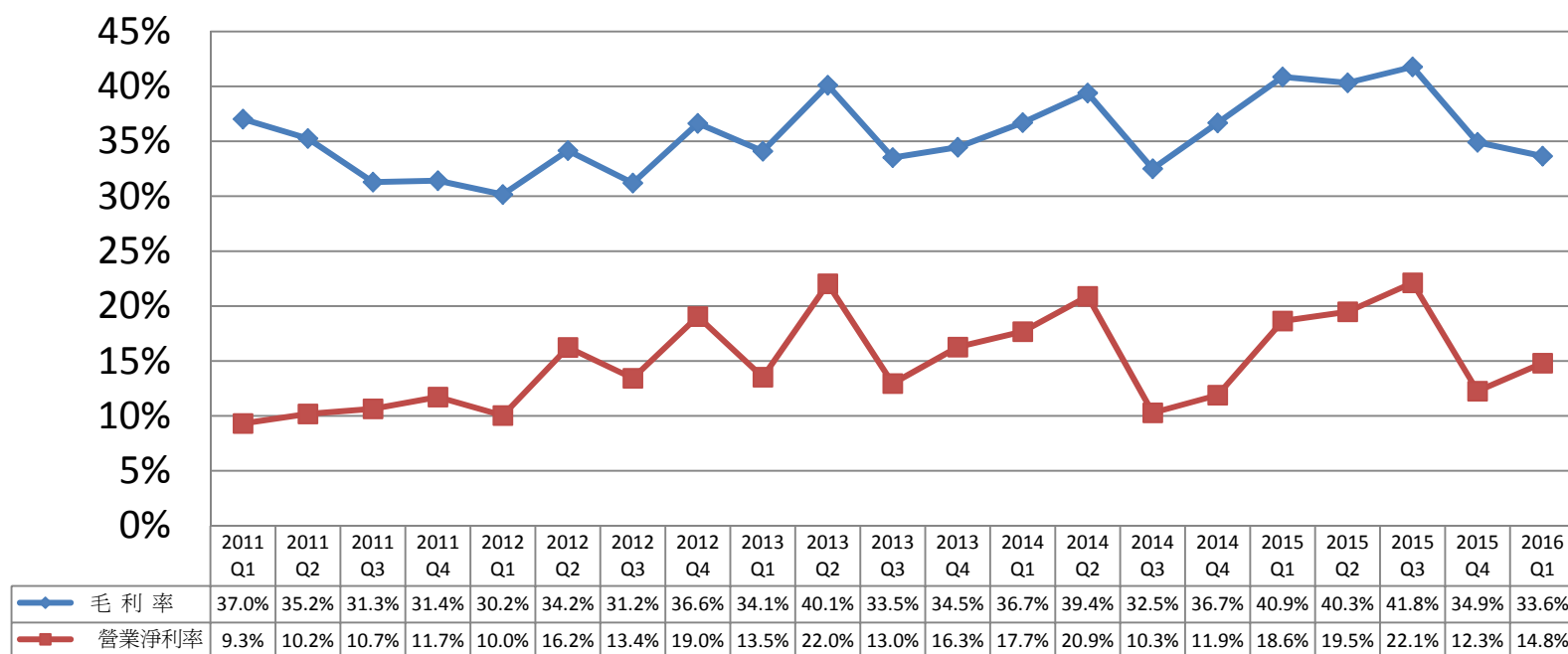
Net Profit (2011~2015)



Gross margin & Operating margin

(2011~2016)

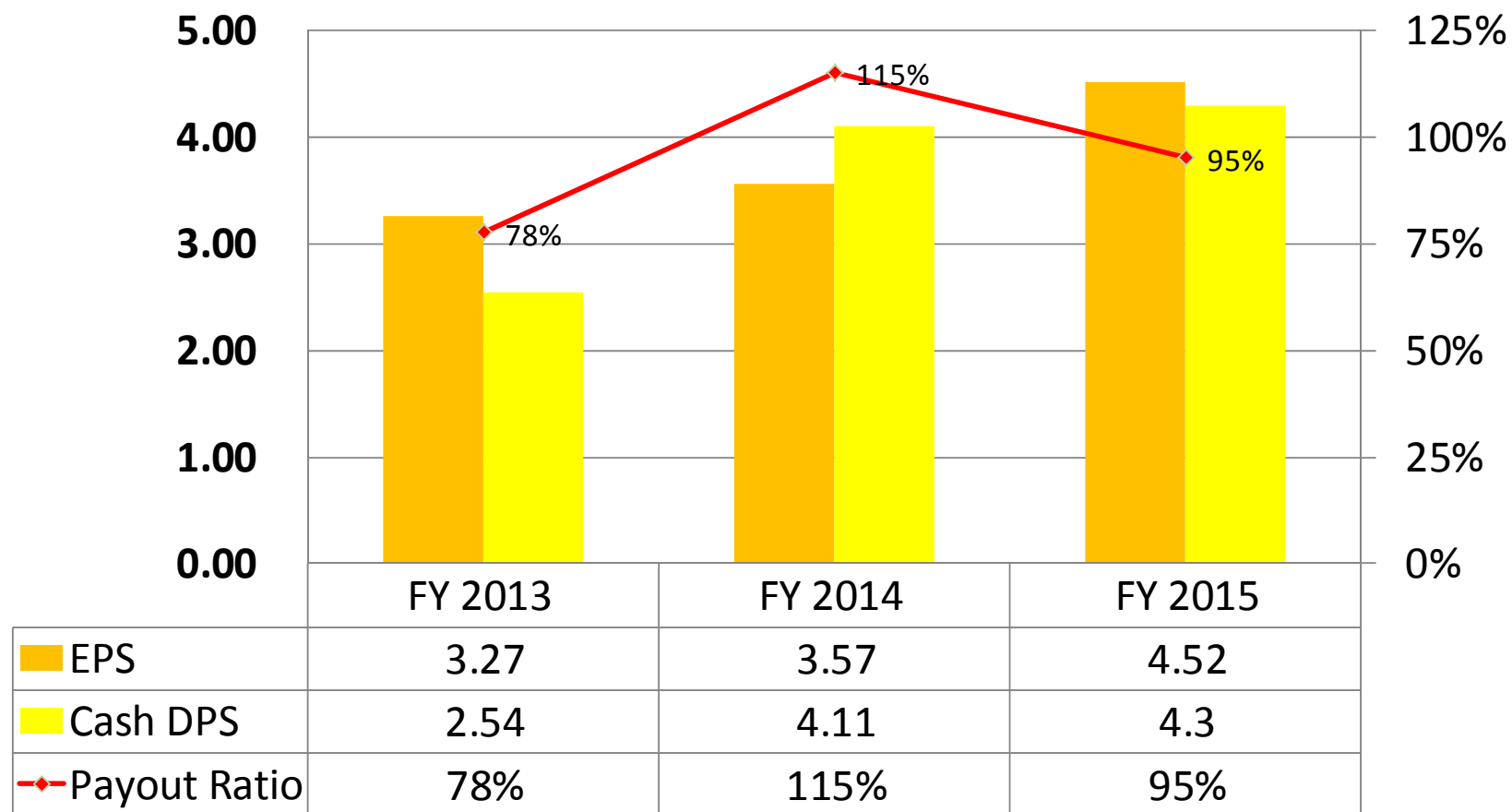
毛利率與營業淨利率



Results (consolidated)

(NTD Thousands)	2014 FY	2015 FY	2016 Q1
Revenue	1,255,579	1,422,573	352,401
Cost	799,326	861,640	233,820
Gross Profit	456,253	560,933	118,581
GP Rate	36%	39%	34%
Operating Expenses	265,780	302,742	66,390
Operating Income	190,473	258,191	52,191
Operating Income Rate	15%	18%	15%
Net Income	181,492	231,851	36,807
Net Income Rate	14%	16%	10%
EPS-Basic	3.57	4.52	0.71

Dividend Policy



Q&A



穩健踏實 專注聚焦 精益求精

UMT 昇達科 (3491)

RTI F-芮特 (6514)