

昇達科技 (3491)

Universal Microwave Technology, Inc.

Taipei Exchange : 3491

執行副總 郭俊良

2016/8/25

免責聲明

- ◆ 本資料可能包含對於未來展望的表述。該類表述是基於對現況的預期，但同時受限於已知或未知風險或不確定性的影響。因此實際結果將可能明顯不同於表述內容。
- ◆ 除法令要求外，公司並無義務因應新資訊的產生或未來事件的發生，主動更新對未來展望的表述。

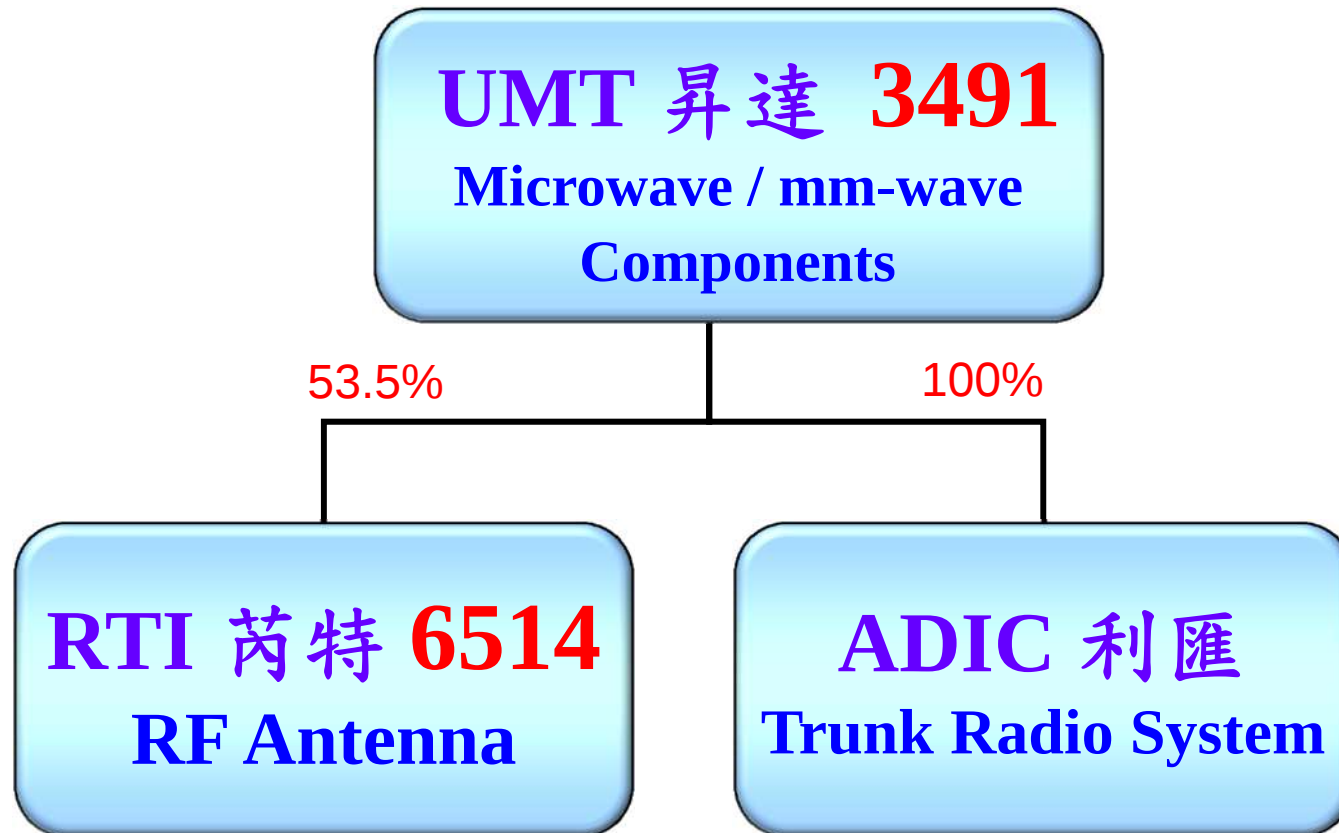
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Company Overview

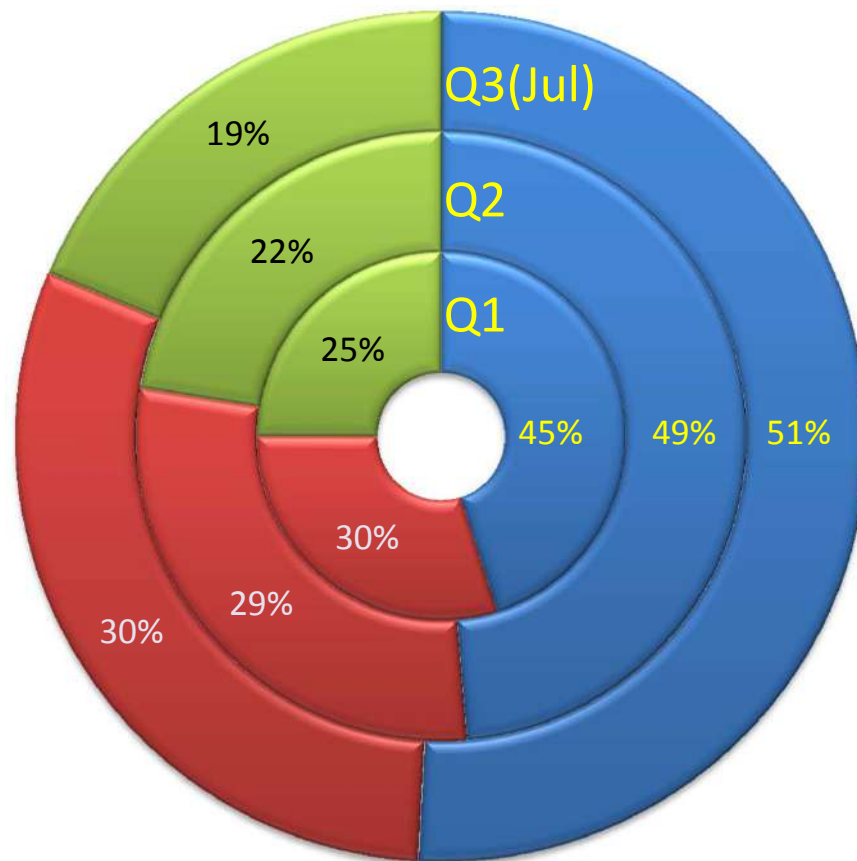
- **Founded** : September 1999
- **Capital** : NT\$ 516M
- **Industry** : Telecom ~ Microwave & millimeter-wave
Passive Components / RF Antennas /
Trunk Radio System
- **Product** : Microwave & millimeter-wave (50%) 、
RF Antenna (30%) 、
Trunk Radio (20%)

Company Structure



Revenue Distribution

■ UMT/昇達 ■ RTI/芮特 ■ ADI/利滙

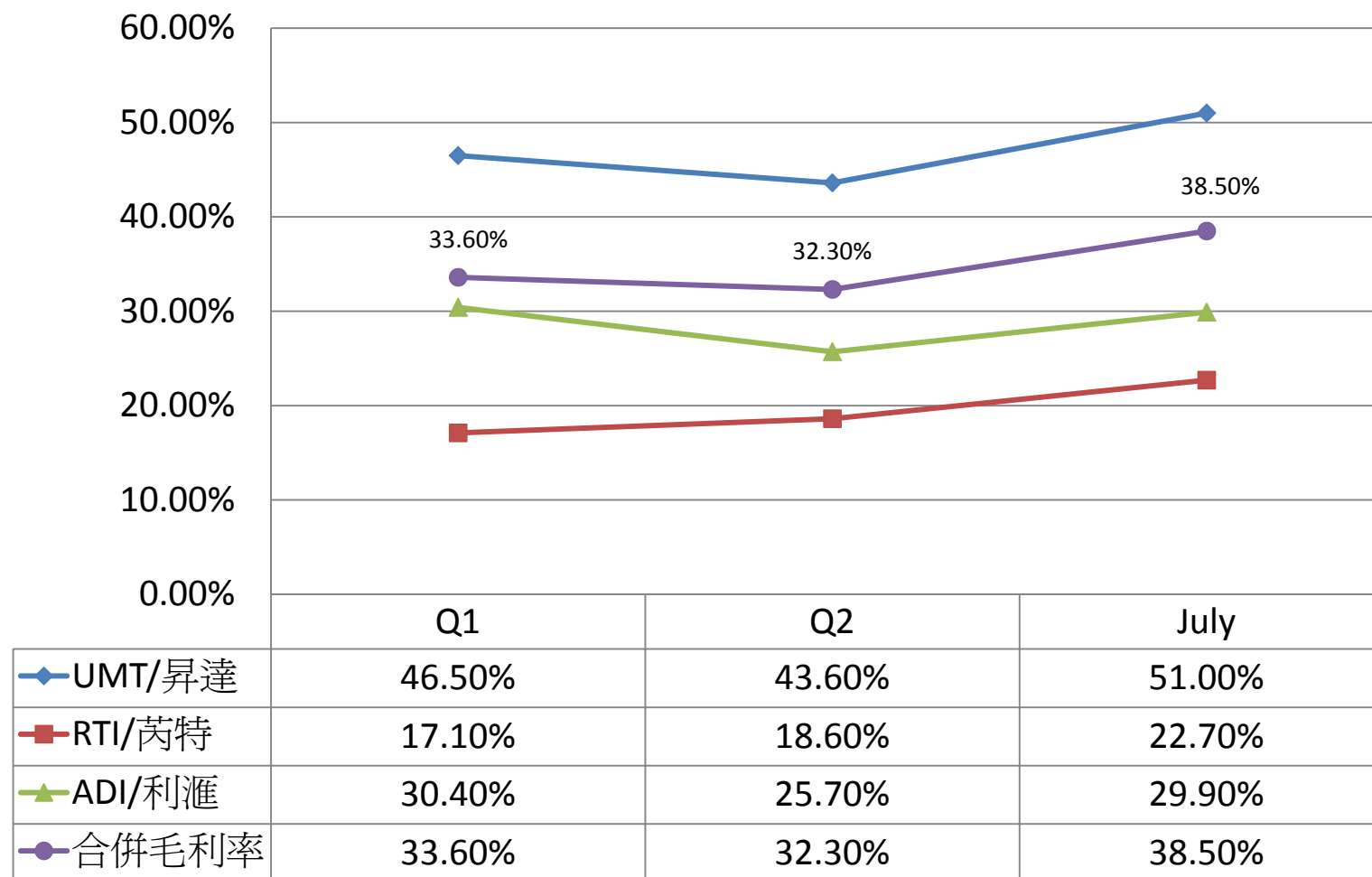


Average monthly revenue / QoQ

(NTD Thousands)

	Q1	Q2	QoQ	Q3(Jul)	QoQ
UMT 昇達	52,924	62,517	18%	67,788	8%
RTI 芮特	35,213	37,174	6%	40,544	9%
ADI 利滙	29,330	28,859	-2%	24,949	-14%
Total	117,467	128,551	9%	133,281	4%

Gross margin



Finance Statement

(NTD Thousands)

	2016Q2	2016Q1	2015Q4	2015Q3
Revenue	385,651	352,401	363,491	384,577
Gross Profit	124,667	118,581	128,268	160,645
GP Rate	32.3%	33.6%	35.3%	41.8%
Operating Expenses	72,791	66,390	83,478	75,595
Operating Income	51,876	52,191	44,790	85,050
Non-Operation Income & Expenses	13,485	(8,400)	11,711	23,474
Income Before Income TAX	65,361	43,791	56,501	108,524
Net Income	55,517	36,342	50,591	88,952

Q&A



穩健踏實 專注聚焦 精益求精

UMT 昇達科 (3491)

RTI F-芮特 (6514)

Product & Application

(For Reference)

UMT Products (昇達科 : 3491)

Microwave & mm-wave components & sub-systems

◆ Products :

Diplexer 、 Filter 、 Coupler 、 circulator 、 Sub-system

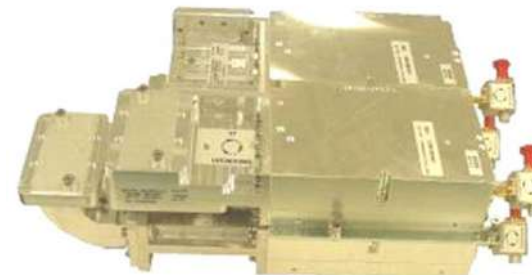
Diplexer



Sub-system

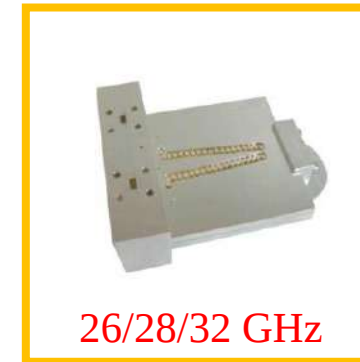


Coupler



Application

Microwave/mm-wave Radios, Backhaul & Small Cell Solutions



Application

Microwave/mm-wave Radios, Backhaul & Small Cell Solutions

- ◆ Industry application :
 - ✓ Mobile Network Backhaul
 - ✓ LTE Small Cell Backhaul
 - ✓ Enterprise / Private Networks
 - ✓ TV Broadcasting Relay
 - ✓ Campus Connectivity
 - ✓ Utilities / Energy Monitoring Networks

RTI Products (芮特 : 6514)

– RF Antennas

◆ Products :



Application

- ◆ Industry application : 4G/LTE, Automotive, IoT, M2M, WiFi, Audio Wireless, Medical



ADIC Products (利滙)

◆ Products : Trunk Radio System

Mobile Radio



Repeater



Gateway



Hi-level Hand-Portable Radio



ADIC Products

- Trunk Radio System

◆ Industry application :Transport / Public Safety

